



USDA TURKEY MARKET NEWS REPORT

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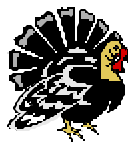
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate with most interest noted for deferred shipments. Limited sales were reported for deferred deliveries. Offerings are light and held with confidence. Bulk parts and meats trading was slow. Demand was light to moderate. Offerings are adequate to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading was noted on private label hens for prompt shipments at 75 cents. Parts and meats trading was slow. Demand was light. Offerings were short.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 26, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	73	73.00	24	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	73	73.00	24	75.00	72	SEP	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 27, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-73	-	-	-	76.50	40	SEP	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY 2005.

The market tone on tom drums was steady to instances barely steady, tom wings and necks steady to fully steady. Demand light to moderate with wings and necks the most active. Offerings of tom drums adequate to instances fully adequate, balance of tom bulk parts light and spotty. The market tone on hen 2-joint wings was firm, balance of hen bulk parts at least steady. Demand good on hen 2-joint wings with supplies short of buyers needs. Demand on the balance of hen bulk parts light to moderate for the short to spotty supplies. Domestic and export trading slow. For domestic: fresh wing meat with skin 74, fresh scapula 104, breeder hen wings 26.50-28.50, breeder hen necks 26.50, breeder hen drums 40 cents delivered. Scapula traded at 91 cents delivered export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	145.00	17
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM		M	49.60	100
DRUMSTICKS, TOM--FRESH		F	49.00	160
DRUMSTICKS, HEN	42.00		42.00	8
WINGS, FULL-CUT, TOM		R	32.79	172
WINGS, FULL-CUT, HEN	30.00		30.00	15
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN		R	120.00	80
NECKS, TOM	39.00-40.00		39.16	95
NECKS, HEN	40.00		40.00	8
BREASTS, B/S, TOM 3/	172.00		172.00	80
BREASTS, B/S, TOM--FRESH 3/		M	194.00	40
THIGH MEAT	88.00		88.00	25
THIGH MEAT--FRESH		M	88.00	14
BREAST TRIM MEAT		M	154.29	70
SCAPULA MEAT		M	89.00	12
TENDERLOINS		M	151.67	60
DESTRAPPED TENDERS		R	151.00	38
DESTRAPPED TENDERS--FRESH		F	172.40	100
WING MEAT WITH SKIN		F	62.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	100
EXPORT TRADING				
DRUMSTICKS, TOMS	49.00		49.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	30.50	624
TAILS		R	25.00	80
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN	86.00		86.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	75-79
FROZEN TURKEYS Y TOMS 14-24#	72-80
FROZEN TURKEYS Y TOMS 24-28#	72-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JULY 2005.

The market tone on tom breast and fresh wing meat with skin was steady to fully steady, destrapped tenderloins and breast trim fully steady to firm, scapula steady and frozen wing meat with skin steady to barely steady. Demand on tom breast meat, destrapped tenderloins, breast trim and fresh wing meat with skin moderate to good; scapula light and frozen wing meat with skin very light. Offerings of tom breast meat, destrapped tenderloins, breast trim and fresh wing meat with skin short to light; scapula adequate and frozen wing meat with skin adequate to fully adequate. The market tone on thigh meat was steady to instances firm. Demand moderate to instances good. Offerings of fresh thigh meat were uneven with spot premiums noted for prompt shipments while others noted offers at 86 cents delivered, frozen light to adequate and held at higher trending prices. The market tone on mechanically separated turkey was mostly steady with part loads commanding premiums due to freight considerations. Offerings adequate. The market tone on 4-8 lb. breasts was steady to firm. Demand light. Offerings short with spot premiums noted on plant grade 4-8 lb. breasts for immediate deliveries. Trading slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	109.00		109.00	40
DRUMSTICKS, TOM		M	49.60	100
DRUMSTICKS, TOM--FRESH		F	49.00	160
DRUMSTICKS, HEN		T	42.00	8
WINGS, FULL-CUT, TOM		R	32.79	172
WINGS, FULL-CUT, HEN		T	30.00	15
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN		R	120.00	80
NECKS, TOM		T	39.16	95
NECKS, HEN		T	40.00	8
BREASTS, B/S, TOM 3/		T	172.00	80
BREASTS, B/S, TOM--FRESH 3/		M	194.00	40
THIGH MEAT		T	88.00	25
THIGH MEAT--FRESH	90.00		90.00	96
BREAST TRIM MEAT	161.00		161.00	26
SCAPULA MEAT		M	89.00	12
TENDERLOINS		M	151.67	60
DESTRAPPED TENDERS		R	151.00	38
DESTRAPPED TENDERS--FRESH	178.00		178.00	40
WING MEAT WITH SKIN		F	62.00	40
MECHANICALLY SEPARATED 4/	27.00		27.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00-29.00		27.75	80

EXPORT TRADING

DRUMSTICKS, TOMS		T	49.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	30.50	624
TAILS		R	25.00	80
MECHANICALLY SEPARATED 4/	26.00		26.00	104
THIGH MEAT - FROZEN		T	86.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/27/05

POULTRY HEALTH BOARD	CUMULATIVE	
SEASON	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	BREEDS
2004-2005	No report issued.	
2003-2004	No report issued.	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/20/05

POULTRY HEALTH BOARD	CUMULATIVE	
SEASON	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	BREEDS
2004-2005	No report issued.	
2003-2004	15,760	21,945